



500 West Big Beaver
Troy, MI 48084
troymi.gov

AGENDA

Retiree Healthcare Benefits Plan & Trust Board Meeting

~~August 10th~~, 2022 at 1:00 PM
City Hall Council Chambers
500 West Big Beaver Troy, Michigan 48084
(248) 542-3412

Reschedule to: August 31, 2022

Roll Call

Public Comment

Minutes from the May 11th, 2022 Meeting

Regular Business

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of June 30th, 2022
 - Asset Allocation and Performance Review – As of July 31st, 2022
 - Informa Composite Performance Report – Period Ending June 30th, 2022
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendations

Other Business

- Professional Services Contract - VanOverbeke, Michaud & Timmony P.C.

Adjourn

The next meeting is Wednesday, November 9th, 2022 at 1:00 PM.