



500 West Big Beaver
Troy, MI 48084
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AGENDA

Retiree Healthcare Benefits Plan & Trust Board Meeting

May 10th, 2023 at 1:00 PM
City Council Boardroom
500 West Big Beaver Troy, Michigan 48084
(248) 524-3412

Roll Call

Public Comment

Minutes from the February 8th, 2023 Meeting

Regular Business

- Retiree Healthcare Benefits Plan & Trust Review -Attorney Michaud
- Discus timeline to fill Board vacancy created by retirement of Thomas Gordon
- Request transfer to General Fund to cover healthcare costs

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of March, 2023
 - Asset Allocation and Performance Review – As of April, 2023
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendation

Other Business - None

Adjourn

The next meeting is Wednesday, August 9th, 2023 at 1:00 PM.