



500 West Big Beaver
Troy, MI 48084
troymi.gov

AGENDA

Retiree Healthcare Benefits Plan & Trust Board Meeting

August 14th, 2024 at 1:00 PM

City Council Boardroom

500 West Big Beaver Troy, Michigan 48084

(248) 524-3412

Roll Call

Public Comment

Minutes from the May 8th, 2024 Meeting

Regular Business

- Advisor & Consultant Review Policy – Attorney Michaud
- Retiree Healthcare Benefits Plan & Trust Review -Attorney Michaud

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of June, 2024
 - Asset Allocation and Performance Review – As of July, 2024
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendation

Other Business - None

Adjourn

The next meeting is Wednesday, November 13th, 2024 at 1:00 PM.