



500 West Big Beaver
Troy, MI 48084
troymi.gov

Retiree Healthcare Benefits Plan & Trust Board Meeting

November 13, 2024 at 1:00 PM
City Council Boardroom
500 West Big Beaver Troy, Michigan 48084
(248) 524-3319

Roll Call

Public Comment

Minutes from the August 14, 2024 Meeting

Regular Business

- 2025 Board Meeting Schedule
- Request transfer \$2 Million to General Fund to cover healthcare costs
- Attorney Services

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of September 30, 2024
 - Asset Allocation and Performance Review – As of October 31, 2024
 - Informa Composite Performance Report – Period Ending September 30, 2024
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendations

Other Business

Adjourn

The next meeting is Wednesday, February 12, 2025 at 1:00 PM.