



500 West Big Beaver
Troy, MI 48084
troymi.gov

AGENDA

Retiree Healthcare Benefits Plan & Trust Board Meeting

May 14, 2025 at 1:00 PM
City Council Boardroom
500 West Big Beaver Troy, Michigan 48084
(248) 524-3412

Roll Call

Public Comment

Minutes from the February 12, 2025 Meeting

Regular Business

- Proposed Budget July 1, 2025 – June 30, 2026
- Request transfer of \$2,500,000 to General Fund to cover healthcare costs

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of March 31, 2025
 - Asset Allocation and Performance Review – As of April 30, 2025
 - Informa Composite Performance Report – Period Ending March 31, 2025
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendations

Other Business

Adjourn

The next meeting is Wednesday, August 13, 2025 at 1:00 PM.