



500 West Big Beaver
Troy, MI 48084
troymi.gov

AGENDA

Retiree Healthcare Benefits Plan & Trust Board Meeting

August 13th, 2025 at 1:00 PM

City Council Boardroom

500 West Big Beaver Troy, Michigan 48084

(248) 524-3412

Roll Call

Public Comment

Minutes from the May 14th, 2025 Meeting

Regular Business

- Review of 12/31/2024 Actuarial Report- GRS Consulting

Investments

- UBS Financial Services Presentation and Investment Review
 - Market Review and Discussion
 - Asset Allocation and Performance Review – As of June, 2025
 - Asset Allocation and Performance Review – As of July, 2025
 - Manager Performance
 - Mutual Fund and ETF performance
 - Recommendation

Other Business - None

Adjourn

The next meeting is Wednesday, November 12th, 2025 at 1:00 PM.